

Press release

WISE EQUITY DOUBLES DOWN IN THE SUSTAINABLE AGRICULTURE SECTOR THROUGH ITS PORTFOLIO COMPANY GREENEXTA BY ACQUIRING ALBA MILAGRO

Greenexta, consolidation hub sponsored by Wise Equity in the sustainable agriculture sector, signed a binding agreement to acquire 100% of the share capital of Alba Milagro to accelerate its international growth path

Milan, July 31st 2025 – Wisequity VI, fund managed by Wise Equity SGR, announces that its portfolio company Greenexta has entered into a binding agreement to acquire 100% of the share capital of **Alba Milagro International S.p.A.**, an Italian company operating in the crop nutrition sector.

The acquisition of Alba Milagro marks the second milestone in Wise Equity's investment initiative in the sustainable agriculture sector, which aims at consolidating companies that are synergistic and complementary in terms of products, markets, and technologies. To lead the consolidation project, Wise Equity set up Greenexta, which completed its first acquisition in May 2024 by acquiring 100% of the share capital of **Serbios S.r.l.**, an established player in the biocontrol sector, focused on distributing biological solutions used to protect crops from pests.

Founded in 1988, Alba Milagro specializes in the production and distribution of **biostimulants and specialty fertilizers**, high added-value solutions used in agriculture to promote crop growth and enhance tolerance to abiotic stress. The company, which generated a **turnover of EUR 22 million** in 2024, is one of the leading independent players in the sector, boasting a well-established international footprint having realized **75% of its revenues abroad** serving customers in over **50 countries** worldwide. Following the acquisition, Alba Milagro will pursue a development plan, supported by Greenexta, while preserving managerial continuity.

With the acquisition of Alba Milagro, Greenexta strengthens its competitive positioning in the crop nutrition segment by capitalizing on the company's proven technical expertise, globally-recognized brand, broad product portfolio, and in-house manufacturing capacity.

Michele Semenzato, Senior Partner at Wise Equity, who oversaw the transaction together with Fabio Danisi, Investment Manager, and Anna Fusi, Analyst, said: *"Alba Milagro's positioning is fully aligned with the strategic pillars that guided Wise Equity to invest in Greenexta, which aims at establishing itself as a key international player in the sector by leveraging the expertise and strengths of the acquired companies while preserving their individual identities. We are delighted to welcome Alba Milagro to the Group and believe this transaction is a key milestone for the investment initiative, laying solid foundations for Greenexta's growth in the years ahead."*

Advisors to Greenexta:

- Legal: Simmons & Simmons (Paolo Guarneri, Ida Montanaro and Martina Scottà)
- Financial: Studio Spada Partners (Antonio Zecca and Andrea Moretta)
- Tax: Studio Spada Partners (Guido Sazbon and Giulio Narcisi)
- ESG: ERM (Giovanni Aquaro, Luca Ferioli, Andrea Arca and Tommaso Turbati)

Wise Equity

Wise Equity SGR is a company active in the management of closed-end investment funds investing in small and medium-sized companies with a focus on Italy. The funds managed by Wise Equity typically carry out Leveraged Buy-out and development capital operations dedicated to companies that have leading positions in their niche with two main objectives: to increase critical mass, also through 'build-up' operations, to improve the competitiveness and marginality of the companies, and to foster their international development. Wise Equity currently has three funds under management:

- *Wisequity IV with a subscribed capital of EUR 215 million and employed about 92% invested, with one remaining company in its portfolio: Waycap;*
- *Wisequity V launched in July 2019 with an allocation of EUR 260 million, fully invested in eight companies, with seven still in the portfolio after the sale of Cantiere del Pardo: Fimotec, Vittoria, Selle Royal, Special Flanges, Almac, OneTag and NTC;*
- *Wisequity VI launched in May 2023 with a total commitment of EUR 400 million, partially deployed on four investments: MEP, Greenexta, Casa della Piada and Absolute.*

For further information

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